**Market Notice**

**Date: 11 May 2013**

**Subject:** New Financial Instrument Listing

***(AUTO LOAN INVESTMENTS II LIMITED –“AUTO23-AUTO24”)***

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The JSE Limited has granted a listing to **AUTO LOAN INVESTMENTS II LIMITED** on Interest Rate Market with effect from 3 December 2003 under its **Asset Backed Note Programme** dated **3 December 2003**.

**Amortising Floating Rate Notes**

**Authorised Programme size** R 250,000,000.00

**Total Notes Outstanding N/A**

**Bond Code** AUTO23

**Nominal Issued** R 10,000,000.00

**Issue Price** R 0.00

**Coupon** 7.522% (3 Month JIBAR) as at (DATE) of (PERCENT) plus 40 bps

**Coupon Frequency** Quarterly coupon debt (4)

**Trade Type** Price

**Final Maturity Date** 31 December 2007

**Books Close** 26 March, 25 June, 25 September, 26 December

**Interest Date(s)** 31 March, 30 June, 30 September, 31 December

**Last Day to Register** 25 March, 24 June, 24 September, 25 December

**Issue Date** 3 December 2003

**Date Convention**

**Interest Commencement Date** 3 December 2003

**First Interest Date** 31 December 2003

**Base CPI** N/A

**Call / Step Up Date** N/A

**ISIN No.** ZAG000021064

**Amortising Floating Rate Notes**

**Authorised Programme size** R 200,000,000.00

**Total Notes Outstanding N/A**

**Bond Code** AUTO24

**Nominal Issued** R 70,000,000.00

**Issue Price** R 0.00

**Coupon** 9.609% (3 Month JIBAR) as at (DATE) of (PERCENT) plus 43 bps

**Coupon Frequency** Quarterly coupon debt (4)

**Trade Type** Price

**Final Maturity Date** 30 June 2009

**Books Close** 21 March, 20 June, 20 September, 21 December

**Interest Date(s)** 31 March, 30 June, 30 September, 31 December

**Last Day to Register** 20 March, 19 June, 19 September, 20 December

**Issue Date** 3 December 2003

**Date Convention**

**Interest Commencement Date** 3 December 2003

**First Interest Date** 31 December 2003

**Base CPI** N/A

**Call / Step Up Date** 31 March 2007

**ISIN No.** ZAG000021072

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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